

Finance-Related Student Activities and Resources

Certifications, Designations, and Charters:

Chartered Financial Analyst: Georgia Tech is a CFA Program Partner. Professors Narayanan Jayaraman or Prof. Manpreet Hora run the partnership. If you are interested in obtaining a student scholarship for the CFA (12 available) and discounted study materials, please let them know. More details on GT Resources [here](#). More details on the CFA [here](#).

Certified Financial Planner: more details on the CFP program [here](#). GT does not provide any resources related to the CFP.

FINRA Qualification Exams: financial industry qualification exams. More details [here](#). GT does not provide any additional resources related to the FINRA exams.

Finance Clubs and Labs on Campus:

- [Georgia Tech FinTech Lab](#)
 - Faculty contact: Prof. Chava
- [Finance Society at Georgia Tech](#)
 - Faculty contact: Prof. Garner
- [Georgia Tech Real Estate Club](#)
- [Georgia Tech Student Foundation Investments Committee](#)
 - Manages ~\$2M endowment
- [GT MBA Finance Club](#)
- [Blockchain at Georgia Tech](#)
- [Trading Club at Georgia Tech](#)
- [Accel Program for Investment Banking \(UG\)](#)
 - Faculty contact: Prof. Weagley
- [Association for Sustainable Investment](#)
- [OneMBA Finance Club](#)

Investment Challenges:

- [CME University Trading Challenge \(~\\$2500 prize. Registration: Thursday, September 28th at 5:00 p.m. CT\)](#)
- [CFA Research Challenge \(\\$1500 prize. Registration: November 1\)](#)
- [CFA Ethics Challenge \(\\$1500 prize. Registration deadline: September 15th, 2023\)](#)
 - Email Prof. Weagley if interested
- [MCGill Portfolio Challenge \(C\\$50,000 in prizes. Registration: September 15th, 2023, 11:59 p.m.ET\)](#)
- [ETF Global Portfolio Challenge \(registration for this year: Friday, September 15th\)](#)
- [Southeastern Hedge Fund Competition \(\\$10,000 for first place\)](#)
 - [Flyer](#)

- Let Prof. Weagley know if you are interested by late December/early January
- CQA Investment Challenge (~\$6000 in prize money. Registration: Spring Semester.)

Data Sources:

- Bloomberg terminals (trading floor, outside of room 200, outside of room 300 + one more spot).
 - The terminals have a vast amount of financial market-related data. There is a learning curve.
 - You will need to sign-up for a login via the terminal.
- Firm financials data:
 - S&P Global NetAdvantage (free access from the Georgia Tech library)
 - If link is not working, search "gatech S&P NetAdvantage"
- Online resources:
 - Firm financials data:
 - [Yahoo! Finance](#)
 - [Google Finance](#)
 - Simply Wall St. (nice, data-driven overview of individual companies)
 - SimFin Firm Financial Data (Free Financial Data)
 - [barchart.com](#)
 - Stock Screening Tools (online):
 - News and stock screener: <https://www.unhedged.com>
 - <https://portfolioslab.com/>
 - <http://Finviz.com>
 - <http://Wallmine.com>
 - <http://Marketscreener.com>
 - <https://tikr.com>
 - <https://www.koyfin.com>

News sources:

- Free Wall Street Journal subscription through the GT Library: <http://wsj.com/GATech>
- Cheap(ish) Bloomberg subscription
- TV: CNBC
- Bloomberg Radio (free access on Apple Music or YouTube)

Finance-Related Newsletters:

- Bloomberg (<https://www.bloomberg.com/account/newsletters>):
- The Bloomberg Open (briefly covers the main stories)
- 5 Things to Start Your Day (briefly covers the main stories)
- Matt Levine's Money Stuff is a really in-depth newsletter that provides a lot of insight into current financial market events
- MarketWatch has some newsletters that may be of interest:
- <https://www.marketwatch.com/newsletters>

- The Wall Street Journal has a number of newsletters:
- <https://www.wsj.com/newsletters>
- Morning Brew (Money Scoop + others)
- "[10 Things before the Opening Bell](#)" - Business Insider's Phil Rosen
- [Simply Wall St.](#) (can signup for a weekly newsletter on the market)

Podcasts:

- [Odd Lots](#)
- [MarketPlace](#)
- [WSJ Minute Briefings](#) (+ more from WSJ)
- [Wall Street Breakfast \(Seeking Alpha\)](#)
- [Slate Money](#)
- [FT News Briefing](#) (+more from FT)
- [Motley Fool Money](#)
- Business-related:
 - [Pivot](#)
 - [Masters in Business](#)

Other sources of finance info recommended by students (these have not been vetted):

- *Plain Bagel on YouTube*
- *Liquidity on Instagram*
- *Investopedia Express podcast*
- Kyla Scanlon on TikTok

Extra learning resources:

- [Bloomberg for Education Webinars](#)